

Download Mezzanine Debt Term Sheet

Mezzanine financing is a hybrid of debt and equity financing that gives the lender the right to convert to an equity interest in the company in case of default, generally after venture capital ...The meaning of the term “non-sponsored transaction” has undergone much change over the years as the mezzanine market servicing such deals has evolved.As one of the biggest risks at present is being tied to the economic cycle how does growth and the economy look in this late stage? What have national and international political shocks meant for the US real estate and mezzanine lending industries?Revolver debt is a form of credit that differs from installment loans. In revolver debt, the borrower has constant credit access up to the maximum limit. The borrower can access any amount up to this limit at any time and does not have a specific term to pay the loan back.